

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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:
In re: Lehman Brothers Holdings Inc.. : Case No.: 08-13555 (JMP)
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:
: (Chapter 11)
Debtor. :
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**APPOINTMENT OF COMMITTEE OF
UNSECURED CREDITORS**

Pursuant to Section 1102(a) and 1102(b) of the Bankruptcy Code, the following creditors of the above-captioned debtor being among the largest unsecured claimants who are willing to serve are appointed to the committee of unsecured creditors:

1. Wilmington Trust Company, as
Indenture Trustee
520 Madison Avenue, 33rd Floor
New York, New York 10022
Attn: James J. McGinley, Managing Debtor
Phone Number (212) 415-0522
Fax Number (212) 415-0513
2. The Bank of NY Mellon
101 Barclay - 8 W.
New York, New York 10286
Attn: Gerard Facendola, Vice President Corporate Trust
Phone Number (212) 815-5373
3. Shinsei Bank, Limited
1-8, Uchisaiwaicho 2- Chome
Chiyoda - Ku, Tokyo
100-8501
Japan
Attn: Edward P. Gilbert
Phone Number 81-3-5510-6614
Fax Number 81-3-4560-2846

4. Mizuho Corporate Bank, Ltd. as Agent
1251 Avenue of the Americas
New York, New York 10020-1104
Attn: Noel P. Purcell, Senior Vice President
Phone Number (212) 282-3486
Fax Number (212) 282-4490

5. The Royal Bank of Scotland, PLC
101 Park Avenue, 6th Floor
New York, New York 10178
Attn: Alan Ferguson/Michael Fabiano
Phone Number (212) 401-3552 or (212) 401-3663

6. Metlife
10 Park Avenue, P.O. Box 1902
Morristown, New Jersey 07962-1902
Attn: David Yu, Director
Phone Number (973) 355-4581
Fax Number (973) 355-4230

7. RR Donnelley & Sons
3075 Highland Parkway
Downers Grove, Il. 60515
Attn: Daniel Pevonka, Senior Manger Legal Accounts
Phone Number (630) 322-6931
Fax Number (630) 322-6052

Dated: September 17, 2008

DIANA G. ADAMS
UNITED STATES TRUSTEE

By: /s/ Andrew D. Velez-Rivera
Andrew D. Velez-Rivera
Trial Attorney
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. No. (212) 510-0500

